



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

16/01/2026

Issue Number	2604101
Tender Type	Reopening
Tender Date	20/01/2026
Tender Time	10:00 am to 11:00 am
Offering Amount	RMB 2 Billion
Interest Type	Discount
Original Tenor	91 Days
Issue and Settlement Date	21/01/2026
Listing Date	23/01/2026
Value Date	07/01/2026
Maturity Date	08/04/2026
Commission Rate	None
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>&<http://www.chinamoney.com.cn>